The relief described hereinbelow is SO ORDERED.

Signed July 31, 2023.

H. CHRISTOPHER MOTT UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS

EL PASO DIVISION

In re \$
\$
PASO DEL NORTE MATERIALS, LLC, \$ Case No. 23-30252-HCM-11
\$
Debtor. \$

ORDER GRANTING DEBTOR'S EMERGENCY MOTION FOR AUTHORIZATION TO SELL FOUR RANCO END-DUMP TRAILERS FREE AND CLEAR OF LIENS

On July 25, 2023 after notice and an opportunity to be heard were furnished to parties in interest, the Court considered via WebEx hearing the Motion of the Debtor-in-Possession PASO DEL NORTE MATERIALS, LLC ("PDNM") to Sell for the sum of \$256,000 four Ranco 26' End-Dump Trailers, serial numbers ending -8771, -8772, -8773, and -8774, free and clear of liens and interests under 11 U.S.C. § 363(b) and (f). For good cause shown, the Motion is GRANTED.

From the proceeds of \$256,000 there shall be paid the following liens and expenses:

- a) Attorney's fees and expenses for the disposition of the 4 Ranco Trailers have been requested by Debtor's counsel E.P. BUD KIRK of up to \$4,500.00. Those funds shall remain in Mr. KIRK's trust account pending Court approval of a motion to surcharge the collateral under 11 U.S.C. § 506(c), which Mr. KIRK is to file with the Court, together with the appropriate billing and expense records. Any amount of that \$4,500.00 Motion that is not approved by the Court shall be sent on to FIRST SOURCE BANK.
- b) A sales commission of 5.469%, already paid to and being held by the broker CARMODY & ASSOCIATES, equal to \$14,000.00; is not approved and may be retained by the broker.
- c) The balance of the sale proceeds, \$237,500.00, is to be paid to the first contractual lienholder, 1ST SOURCE BANK. 1ST SOURCE BANK upon receipt of the above payment shall furnish forms of lien releases for the four Ranco Trailers to the Buyer, CORE EQUIPMENT, LLC, at 1476 W. Howard Ave, Suite B, Gilbert AZ 85233. The sale is, however, free and clear of all liens, whether a release is executed or not.
- d) Any sales tax upon this transaction is to be borne by the buyer, CORE EQUIPMENT, LLC, at 1476 W. Howard Ave, Suite B, Gilbert AZ 85233.
- e) It shall be PASO DEL NORTE MATERIALS, LLC's obligation to see that the four Ranco trailers will pass TxDOT inspection..

###

Submitted by:
E.P. BUD KIRK
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Attorney for Debtor-in-Possession

23-30252-hcm Doc#136 Filed 08/02/23 Entered 08/02/23 23:23:39 Imaged Certificate of Notice Pq 3 of 4

United States Bankruptcy Court Western District of Texas

In re: Case No. 23-30252-hcm

Paso Del Norte Materials, LLC Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0542-3 User: admin Page 1 of 2
Date Rcvd: Jul 31, 2023 Form ID: pdfintp Total Noticed: 11

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Recipient Name and Address

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 02, 2023:

| | | <u>-</u> |
|------|---|--|
| db | + | Paso Del Norte Materials, LLC, 8000 Escobar Dr., El Paso, TX 79907-1854 |
| tr | + | Michael G. Colvard, Martin & Drought, PC, Weston Centre, 112 E Pecan St, Suite 1616, San Antonio, TX 78205-8902 |
| cr | + | 4Rivers Equipment, LLC, c/o Clyde A. Pine, Jr., P.O. Box 1977, El Paso, TX 79999-1977 |
| cr | + | C&R DISTRIBUTING, LLC, Gordon Davis Johnson & Shane, PC, 4695 N. Mesa Street, Suite 100, El Paso, TX 79912 UNITED STATES 79912-6149 |
| cr | + | Clowe & Cowan of El Paso, LLC, c/o Michael J. Shane, 4695 N. Mesa Street, Suite 100, El Paso, TX 79912-6149 |
| cr | + | Joshua Ortega d/b/a Sunset Sand & Gravel, ScottHulse PC, c/o James Feuille, 201 E. Main Dr. Ste. 1100, El Paso, TX 79901-1340 |
| intp | + | Sean Kelley, 22911 Trailwood, Tomball, TX 77375-7107 |
| cr | + | Sumitomo Mitsui Finance and Leasing Co. Ltd., c/o Kye Law Group, P.C., 201 Old Country Road, Suite 120, Melville, NY 11747-2725 |
| cr | + | Wallwork Financial, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792 |
| cr | + | Wells Fargo Equipment Finance, Inc., c/o James W. Brewer, P. O. Box 2800, El Paso, TX 79999-2800 |

TOTAL: 10

Recip ID

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time

| Recip ID Notice Type: Email Address Date/ | te/Time | Recipient Name and Address |
|--|---------|---|
| cr Email/Text: sanantonio.bankruptcy@publicans.com Jul 31 | | City Of El Paso, Weston Centre, 112 E. Pecan St, Suite 2200, San Antonio, TX 78205 |

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

aty *+ Michael G. Colvard, Martin & Drought, PC, Weston Centre, 112 E Pecan St, Suite 1616, San Antonio, TX 78205-8902

TOTAL: 0 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 02, 2023 Signature: /s/Gustava Winters

23-30252-hcm Doc#136 Filed 08/02/23 Entered 08/02/23 23:23:39 Imaged Certificate of Notice Pq 4 of 4

District/off: 0542-3 User: admin Page 2 of 2
Date Rcvd: Jul 31, 2023 Form ID: pdfintp Total Noticed: 11

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 31, 2023 at the address(es) listed below:

Name Email Address

Aldo R Lopez

on behalf of Creditor Prana Machinery Inc. alopez@raylaw.com, psoto@raylaw.com

Callan Clark Searcy

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division

bk-csearcy@texasattorneygeneral.gov, sherri.simpson@oag.texas.gov

Christopher V. Arisco

on behalf of Creditor Wallwork Financial carisco@padfieldstout.com carisco@livepad.com

Clyde A. Pine, Jr.

on behalf of Creditor 4Rivers Equipment LLC pine@mgmsg.com, clyde.pine@gmail.com

Don Stecker

on behalf of Creditor City Of El Paso don.stecker@lgbs.com

E. P. Bud Kirk

on behalf of Plaintiff Paso Del Norte Materials LLC budkirk@aol.com

E. P. Bud Kirk

on behalf of Debtor Paso Del Norte Materials LLC budkirk@aol.com

Erin Coughlin

on behalf of U.S. Trustee United States Trustee - EP12 erin.coughlin@usdoj.govroxana.peterson@usdoj.gov;carey.a.tompkins@usdoj.gov;omar.e.jones@usdoj.gov

Gregory Marc Weinstein

on behalf of Creditor United States Fire Insurance Company gweinstein@weinrad.com

cspringer@weinrad.com;smcfadin@weinrad.com

James Michael Feuille

 $on \ behalf \ of \ Creditor \ Joshua \ Ortega \ d/b/a \ Sunset \ Sand \ \& \ Gravel \ jfeu@scotthulse.com \ tmar@scotthulse.com; jcor@scotthulse.com \ tmar@scotthulse.com \ tmar@scotthulse.com; jcor@scotthulse.com \ tmar@scotthulse.com \ tmar@scott$

James W. Brewer

on behalf of Creditor Wells Fargo Equipment Finance Inc. jbrewer@kempsmith.com, tschoemer@kempsmith.com

James W. King

on behalf of Creditor Sumitomo Mitsui Finance and Leasing Co. Ltd. jking@offermanking.com

Jarom J Yates

on behalf of Creditor 1st Source Bank jarom.yates@haynesboone.com kim.morzak@haynesboone.com

Kelsey Linendoll, I

on behalf of Creditor Wallwork Financial klinendoll@padfieldstout.com\\

Matthew F Kye

on behalf of Creditor Sumitomo Mitsui Finance and Leasing Co. Ltd. mkye@kyelaw.com mkye@magnozzikye.com

Michael J. Shane

on behalf of Creditor C&R DISTRIBUTING LLC mshane@eplawyers.com, bsilva@eplawyers.com

Michael J. Shane

on behalf of Creditor Clowe & Cowan of El Paso LLC mshane@eplawyers.com, bsilva@eplawyers.com

Steven B. Bass

on behalf of Creditor United States Internal Revenue Service Steven.Bass@usdoj.gov tina.travieso@usdoj.gov

United States Trustee - EP12

USTPRegion07.SN.ECF@usdoj.gov

TOTAL: 19